



COMMUNITY  
FOUNDATION  
OF NEW JERSEY

# Crafting a charitable legacy can be both a challenging and a rewarding process.

It is a unique opportunity for your clients to remember their families and preserve their impact on a cause or community for generations. Any individual or family may create a legacy fund at the Community Foundation of New Jersey as part of their estate planning. We work with families' professional advisors to design funds that capture the families' values and goals. Our sole responsibility and fiduciary duty is to steward the legacy grantmaking prudently and in-line with those values and goals.

# We are entrusted with lifetime legacies and implementing your clients' philanthropic objectives.

We also care about the same causes and communities that your clients do. Whatever your clients' favorite causes, we'll do the research, partnership-building, site visits, and impact assessment to ensure their philanthropy lives on and drives the change they desire during their lifetimes and beyond. We are dedicated partners equally invested in your clients' charitable vision.

**Learn more at [CFNJ.org](https://www.cfnj.org)**

- Distinctive Donor Advised Funds
- Plan a Charitable Legacy
- Flexibility on Investments
- Involve the Next Generation
- Give Beyond 501(C)3s
- Donate Illiquid Assets