



COMMUNITY
FOUNDATION
OF NEW JERSEY

Custom philanthropic investments

With a fund at the Community Foundation of New Jersey, your clients are not locked into one of our investment options, though they're welcome to select them. We provide a range of options, including investing the dollars with a donor's existing financial advisor, social impact investing, or other philanthropic options. Learn more at [CFNJ.org](https://www.cfnj.org).

Deepen your client relationships.

Because your clients' situations are unique and change over time, we tailor philanthropic plans around all types of asset contributions—from simple to the more complicated. Your clients may contribute any type of asset to their fund, at any time.

- Cash
- Securities
- Real Estate
- Closely Held Businesses
- Retirement Plan Beneficiaries
- Charitable Lead Trusts
- Life Insurance
- Life Insurance Beneficiaries
- Bequests
- Life Income Plans
- Transfers from other donor advised funds

Learn more at [CFNJ.org](https://www.cfnj.org).



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