COMMUNITY FOUNDATION OF NEW JERSEY

## Custom philanthropic investments

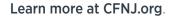
With a fund at the Community Foundation of New Jersey, your clients are not locked into one of our investment options, though they're welcome to select them. We provide a range of options, including investing the dollars with a donor's existing financial advisor, social impact investing, or other philanthropic options. Learn more at CFNJ.org.

## Deepen your client relationships.

Because your clients' situations are unique and change over time, we tailor philanthropic plans around all types of asset contributions-from simple to the more complicated. Your clients may contribute any type of asset to their fund, at any time.

- Cash
- Securities
- Real Estate
- Closely Held Businesses
- Retirement Plan Beneficiaries Transfers from other donor
- Charitable Lead Trusts

- Life Insurance
- Life Insurance Beneficiaries
- Beauests
- Life Income Plans
- advised funds



Distinctive Plan a Flexibility on Donor Advised Charitable Investments Funds Legacy



Give Beyond Donate 501(C)3s Illiquid Assets

