

HOW TO USE YOUR FUND

COMMUNITY FOUNDATION OF NEW JERSEY

GRANT RECOMMENDATIONS MAY BE MADE

- 1 Online at **Your Fund Online**. Go to:

cfnj.org → Fund Login

- 2 By mail or fax using the **Grant Recommendation Form**

Contact us for printed forms or an electronic version,
or print form at:

cfnj.org → Personal Philanthropy → Making Grants

- 3 By **email**. Email Karen at karias@cfnj.org with the following information:

Your name	Fund name	Organization Name
Your address	Your phone	Grant Amount

If applicable, add Organization Contact Name and Special Instructions.

GENERAL NOTES

- Minimum distribution is \$100
- The Foundation can only approve grants to public charities determined by the IRS to be 501(c)(3) organizations
- Following due diligence by grant administration staff, grant recommendations will be processed and mailed within 5–10 days of receipt
- Please call the Foundation before making grant recommendations to international organizations

The following grant recommendations are **ineligible** and cannot be honored:

- Grants to private non-operating foundations
- Grants to individuals
- Grants to political candidates or organizations
- Grants to fulfill personal pledges. **Please note a Donor Advised Fund can make a pledge; this should be discussed with the Foundation in advance**
- Grants that result in the donor deriving a material benefit of any kind, including tickets to a dinner event, free admission to a museum, salary, or other material support
- Grants to organizations on the U.S. Department of Treasury Office of Foreign Asset Control Terrorist List

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HOW TO CONTRIBUTE TO YOUR FUND

TYPE OF GIFT	INSTRUCTIONS
Check	Make checks payable to the Community Foundation of New Jersey / Your Fund Name
Wire transfer cash	Wells Fargo Account #: 2000017955007 → It is important to inform us that a gift is being wired so it can be expediently credited to your fund
Stock, corporate bonds, and other marketable securities	Fidelity Investments DTC Number: 0226 Account #: X39-154555 Account Name: Community Foundation of New Jersey for further credit to [your fund name here] → It is important to inform us that a gift is being transferred and which broker is handling the transaction so that it can be expediently credited to your fund
Closely held, restricted or private stock	Please call Hans Dekker at 973.267.5533 x222
Real estate	Please call Hans Dekker at 973.267.5533 x222
Government securities: treasury bills, notes, bonds, FNMA's	Please call Susan Soldivieri at 973.267.5533 x224
Credit card VISA or Mastercard only	Contribute online at cfnj.org/donate

For more information, please contact

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Community Foundation of New Jersey

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